

Goal Statement Example #2 - Start Date February 1, 2002

GOAL	\$ REQUIRED FOR DOWN-PAYMENT	MONTHLY INCOME REQUIRED	ACCUM. MONTHLY INCOME	# OF INCOME CENTERS QUALIFYING	PIN LEVEL	DATE OF ACHIEVEMENT
Take Motives Training - become a Consultant (\$1,200)	-----	\$400 (3 months)	\$400	1 Ctr - 1/2 Flush	Coordinator	April 19, 2002
Disney Family Vacation (\$4,800)	-----	\$1,200 (4 months)	\$1,200 <i>(\$1600 - \$400)</i>	1Ctr/ 1 Flush	Executive Coordinator	July 19, 2002
Establish College Fund (\$12,000)	-----	\$500 (24 months)	\$1,700	1 Ctr/ 1-1/4 Flushes	↓	August 23, 2002
Downpayment for new car (\$2000)		\$1,000 (2 months)	\$2,700	1 Ctr/ 2 Flushes	Master Coordinator	October 18, 2002
New Car (\$22,000)	\$2,000	\$2,000 (10 months)	\$2,500 <i>(\$4700 - \$2,200)</i>	↓	↓	December 20, 2002
Pay Off Home Remodeling Loan (\$20,000)	-----	\$1,000 (20 months)	\$3,500	1 Ctr - 2 1/2 Flushes	↓	January 17, 2003
Purchase new Boat (\$10,000)	-----	\$1,000 (10 months)	\$4,500	1 Ctr - 3 Flushes open new leg at this time	Professional Coordinator	March 14, 2003
Retire Spouse	-----	\$1,200	\$5,700	1 Ctr - 4 Flushes	↓	May 16, 2003
Buy new furniture (\$10,000)	-----	\$1,000 (10 months)	\$6,700	1 Ctr - 4 Flushes 1 Ctr - 1/2 Flush	↓	June 13, 2003
Trip (Caribbean or Bahamas) (\$12,000)	-----	\$1,000 (12 months)	\$7,700	1 Ctr - 4 Flushes 1 Ctr - 1 1/4 Flushes	Supervising Coordinator	August 15, 2003
Add-on Family Room with Master Bedroom (\$24,000)	-----	\$3,000 (8 months)	\$8,700 <i>(\$10700-\$2,000)</i>	1 Ctr - 4 Flushes 1 Ctr - 2 Flushes	↓	October 17, 2003
Retired from work	-----	\$4,000	\$10,700 <i>(\$12700-\$2,000)</i>	1 Ctr - 4 Flushes 1 Ctr - 3 Flushes	Nat. Super. Coordinator	April 10, 2004
Vacation Home (Down-payment) (\$42250)		\$6,500 (6-1/2 months)	\$11,700 <i>(\$17200-\$5,500)</i>	1 Ctr - 4 Flushes 1 Ctr - 4 Flushes	Nat. Super Coordinator	September 18, 2004